

Global Performance				News			
Global Indices				Indian Equities:			
Dow 30	LTP	1D Chg.	1D % Chg.	Market may see a soft start			
S&P 500	26,036.10	258.20	1.00%	*Local stocks are likely to see negative opening despite the Union Cabinet yesterday, 28 August 2019, relaxing Foreign Direct Investment (FDI) norms in several sectors. Trading could be volatile as traders roll over positions in the F&O segment from the near month August 2019 series to September 2019 series			
FTSE 100	7,114.71	25.13	0.35%	*Overseas, Asian stocks were trading lower on Thursday as economic turbulence from intensifying US-China frictions and the spectre of a no-deal Brexit drove investors to safer harbours.			
Nikkei 225	11,701.02	-29.00	-0.25%	Corporate News			
Nasdaq	7,856.88	29.94	0.38%	*L&T Finance Holdings: IFL Wealth Group to acquire company's wealth management business.			
Indian Indices				Indian Equities:			
Nifty 50	LTP	1D Chg.	1D % Chg.	*Nestle India: NSE to include Nestle in Nifty50 from September 27, and will remove Indiabulls Housing Finance.			
BSE Sensex	37,451.84	-189.43	-0.50%	*Hexaware Technologies and Just Dial will replace Infibeam Avenues and Oracle Financial Services Software in Nifty IT index.			
Nifty Bank	27,804.30	-321.85	-1.14%	*Lakshmi Vilas Bank: Parthasarathi Mukherjee resigned as Managing Director & Chief Executive Officer of the bank. Also approved raising up to Rs 500 crore via debt and equity.			
NIFTY Midcap 100	15,560.70	-152.10	-0.97%	*Infosys: Company strengthened collaboration with Microsoft to offer new solutions for clients to accelerate digital transformation.			
NIFTY Smallcap 100	5,427.20	-35.45	-0.65%	*Mas Financial - Finance committee decided to invest the funds upto Rs 6 crore in MAS Rural Housing & Mortgage Finance			
Forex Rates				Indian Economy			
LTP	1D Chg.	1D % Chg.		*Hero MotoCorp: Company extended title sponsorship of Caribbean Premier League for three years.			
USD/INR	71.77	0.29	0.40%	*100 percent FDI through automatic route allowed in coal mining & sale, coal mining & associated infra and contract manufacturing. FDI rules regarding domestic procurement for Single-brand Retail eased. Cabinet allowed 26 percent FDI with government nod in digital media dealing with news & current affairs.			
EUR/INR	79.60	0.21	0.26%	Global Economy			
GBP/INR	87.68	-0.02	-0.02%	*Prime Minister Boris Johnson will suspend Britain's parliament for more than a month before Brexit, enraging opponents and raising the stakes in the country's most serious political crisis in decades.			
JPY/INR	0.68	0.00	0.35%				
Commodities				NSE Indices / Sectoral Performance			
LTP	1D Chg.	1D % Chg.					
Silver Sep2019	46,609	639	1.39%				
Crude Oil WTI Sep2019	4,015	105	2.69%				
Gold Sep2019	3,790	-28	-0.73%				
Refined Gold Oct2019	39,182	138	0.35%				
Natural Gas Sep2019	162	4.1	2.60%				
Aluminium Sep2019	139	-0.6	-0.43%				
Flow Funds				NSE Movers and Shakers			
Gross Purchase	Gross Sales	Net Buy/Sales					
Cash/(Rs Crores)							
Fill	3,761.05	4,696.32	-935.27				
Div	3,166.10	2,806.78	359.32				
Market Turnover: NSE				NSE Indices			
LTP	1D Chg.	1D % Chg.					
Cash/(INR cr)	29,719.69	-17,164.95	-36.61%				
F&O (INR cr)	1,463,804.79	260,128.62	16.39%				
Total	1,493,524.48	188,963.67	14.46%				
Market Volatility				NSE Movers and Shakers			
LTP	1D Chg.	1D % Chg.					
CBOE VIX	19.35	-0.96	-4.73%				
INDIA VIX	16.84	0.82	5.15%				
10 yrs Gsec Yield				Top Gainers			
LTP	1M Chg.	1D % Chg.					
US	1.47%	-0.61	-0.02				
India	6.56%	0.04	0.04				
Nifty Supports				Top Losers			
S3	S2	S1					
Nifty	10828	10906	10977				
Nifty Bank (NSEBANK)	27102	27361	27599				

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